

INDOTHAI KOLKATA PRIVATE LIMITED

Form F3 Historial and projected Profit & Loss Account

(Rs in Lakhs)

S.N	Particulars	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
1	Revenue						
	Revenues from Regulated services	607.29	3,805.84	4,441.34	5,163.65	6,031.65	6,365.83
	Revenues from other than Regulated Services	0.27	-	-	-	-	-
	Total	607.55	3,805.84	4,441.34	5,163.65	6,031.65	6,365.83
2	Operation & maintenance expenditure						
	Payroll Costs	544.32	1,779.23	1,957.15	2,152.87	2,368.16	2,604.97
	Repair and Maintance Costs	24.46	25.64	27.63	29.78	32.09	34.59
	Royalty	1,836.00	1,468.80	1,175.04	940.03	752.03	601.62
	Other Outflows	-	-	-	-	-	-
	Utilities & Outsourcing (Elct. & Water etc.)	0.79	1.81	1.90	1.99	2.09	2.20
	Admn. & Other Expenses	344.86	509.10	541.68	576.30	613.23	652.62
	Total	2,750.43	3,784.58	3,703.40	3,700.97	3,767.60	3,896.00
3	Earnings before depreciation, interest and taxation(EBDIT)	(2,142.88)	21.25	737.94	1,462.67	2,264.05	2,469.83
	Depreciation and Amortisation	-	-	-	-	-	-
	Depreciation and Amortisation 1st control Fin. Allow. Dep	312.69	556.49	543.06	523.43	518.23	483.43
	Total	312.69	556.49	543.06	523.43	518.23	483.43
4	Earnings before interest and taxation (EBIT)	(2,455.57)	(535.24)	194.88	939.24	1,745.82	1,986.41
	Secured	184.95	351.26	317.90	264.73	192.67	156.75
	UnSecured	47.85	-	-	-	-	-
	Total interest and finance charges	232.80	351.26	317.90	264.73	192.67	156.75
	Total interest on Working Capital	-	-	-	-	-	-
	Total	232.80	351.26	317.90	264.73	192.67	156.75
5	Profit/loss before tax	(2,688.37)	(886.50)	(123.01)	674.51	1,553.14	1,829.66
	Tax @ 25.17%	-	-	-	170.00	391.00	461.00
6	Profit/loss after taxation	(2,688.37)	(886.50)	(123.01)	504.51	1,162.14	1,368.66
7	Balance Carried to Balance Sheet	(2,688.37)	(886.50)	(123.01)	504.51	1,162.14	1,368.66

INDOTHAI KOLKATA PRIVATE LIMITED

Form F9: Format for Forecast and Actual] Roll-forward RAB (ref: Section AI.5 of Appendix I)

Forecast for the Control Period

		Last available audited year^	Financial Year 2022-23	Tariff Year 3	Tariff Year 4	Tariff Year 5	Tariff Year 6	Tariff Year 7
A	Opening RAB	-	-	5,095.53	5,008.45	4,887.51	4,710.88	4,664.09
	Ground Handling Equipment	-	-	4,703.76	4,490.04	4,392.08	4,248.34	4,098.34
	Vehicles	-	-	379.98	495.15	469.10	433.45	536.87
	Furniture and Fitting	-	-	6.71	12.60	15.84	18.76	18.68
	Office Equipments	-	-	5.07	10.65	10.49	10.34	10.20
B	Additions- WIP Capitalisation	-	5,408.21	469.42	422.12	346.81	471.44	170.16
	Ground Handling Equipment	-	4,952.04	285.17	390.04	328.30	305.37	137.35
	Vehicles	-	442.12	170.18	26.07	12.51	163.07	28.81
	Furniture and Fitting	-	7.29	7.29	5.00	5.00	2.00	2.00
	Office Equipments	-	6.77	6.77	1.00	1.00	1.00	2.00
		-	-					
C	Disposals/Transfers	-	-	-	-	-	-	-
	Ground Handling Equipment	-	-	-	-	-	-	-
	Vehicles	-	-	-	-	-	-	-
	Furniture and Fitting	-	-	-	-	-	-	-
	Office Equipments	-	-	-	-	-	-	-
		-	-					
D	Depreciation Charge	-	312.69	556.49	543.06	523.43	518.23	483.43
	Ground Handling Equipment	-	248.27	498.89	488.01	472.04	455.37	423.57
	Vehicles	-	62.13	55.02	52.12	48.16	59.65	56.57
	Furniture and Fitting	-	0.58	1.40	1.76	2.08	2.08	2.07
	Office Equipments	-	1.70	1.18	1.17	1.15	1.13	1.22
E	Closing RAB (A+B-C-D)	-	5,095.53	5,008.45	4,887.51	4,710.88	4,664.09	4,350.83
	Ground Handling Equipment	-	4,703.76	4,490.04	4,392.08	4,248.34	4,098.34	3,812.12
	Vehicles	-	379.98	495.15	469.10	433.45	536.87	509.11
	Furniture and Fitting	-	6.71	12.60	15.84	18.76	18.68	18.62
	Office Equipments	-	5.07	10.65	10.49	10.34	10.20	10.98
							
F	Average RAB							

*Projected values to be provided

#Fields in italics are indicative only'

#Information for last financial year for which audited accounts are available

INDOTHAI KOLKATA PRIVATE LIMITED

Form F11 (e): Utilities and Outsourcing Expenditure (ref: Section AI.5 of Appendix I)

S.N.	Particulars -with detailed breakup	Last available audited year*	F.Y 2022-23	Traiff Year 3	Traiff Year 4	Traiff Year 5	Traiff Year 6	Traiff Year 7
A	Utilities Costs							
	Power Charges							
	Units Consumed	-	12,163	21,147	22,204	23,314	24,480	25,704
	Effective Unit Rate	-	6.52	8.55	8.55	8.55	8.55	8.55
	Power Costs	-	79,300	180,806	189,846	199,339	209,306	219,771
	Water Charges							
	Units Consumed	-		-	-	-	-	-
	Effective Unit Rate	-						
	Water Costs	-		-	-	-	-	-
	Other- Mention all the applicable heads							
B	Department-wise Outsourcing Costs							
	Airfield Services & Facilities	-		-	-	-	-	-
	Terminals	-		-	-	-	-	-
	Maintenance	-		-	-	-	-	-
	Cleaning	-		-	-	-	-	-
	Grand Total	0.00	79,300	180,806	189,846	199,339	209,306	219,771
	Grand Total(Rs in Lakhs)	0.00	0.79	1.81	1.90	1.99	2.09	2.20
1	Utilities & outsourcing expenses capitalised							
2	Net Utilities and Outsourcing expenses (1)-(2)							

INDOTHAI KOLKATA PRIVATE LIMITED

Form F11 (d): Repair and Maintenance Expenditure (ref: Section AI.5 of Appendix I)

S.N.	Particulars-with detailed breakup	Last available audited year*	Financial Year 2022-23	Traiff Year 3	Traiff Year 4	Traiff Year 5	Traiff Year 6	Traiff Year 7
A	Building	NIL	-	0.00	0.00	0.00	0.00	0.00
B	Plant & Machinery	NIL	-	0.00	0.00	0.00	0.00	0.00
C	Furniture & Fittings	NIL	1.17	1.00	1.05	1.10	1.16	1.22
D	Office Equipments	NIL	1.22	1.00	1.05	1.10	1.16	1.22
E	Vehicles	NIL	4.77	5.25	5.67	6.12	6.61	7.14
F	Ground Handling Equipments	NIL	16.72	18.39	19.86	21.45	23.17	25.02
1	Grand Total	NIL	24.46	25.64	27.63	29.78	32.09	34.59

INDOTHAI KOLKATA PRIVATE LIMITED

Form F11 (c) Administration and General Expenditure

Rs in Lakhs

S.N.	Particulars-with detailed breakup	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
A	Administration Charges							
	Lease/Rent	-	200.97	283.56	304.82	327.68	352.26	378.68
	Rates & Taxes	-	0.03	0.03	0.03	0.03	0.03	0.03
	Airport Pass Expenses	-	2.96	3.75	3.94	4.13	4.34	4.56
	Office Expenses	-	3.76	4.00	4.20	4.41	4.63	4.86
	Fuel Expenses	-	40.61	140.00	147.00	154.35	162.07	170.17
	Transportation Exp	-	16.84	1.00	1.05	1.10	1.16	1.22
	Insurance	-	14.59	15.32	16.09	16.89	17.74	18.63
	Filing fees	-	0.10	0.10	0.10	0.10	0.10	0.10
	Consumables	-	24.57	25.00	26.25	27.56	28.94	30.39
	Travelling Expenses	-	5.56	20.00	21.00	22.05	23.15	24.31
	Professional Fees	-	12.54	15.00	15.75	16.54	17.36	18.23
	GST Expenses	-	20.80	-	-	-	-	-
B	Legal Charges/ Auditors's Fees							
	Auditor's Fees	-	0.10	0.10	0.20	0.20	0.20	0.20
C	Other Charges							
	Preliminary Expenses	-	-	-	-	-	-	-
	Miscellaneous Expenses	-	1.45	1.25	1.25	1.25	1.25	1.25
D	Grand Total	-	344.86	509.10	541.68	576.30	613.23	652.62

INDOTHAI KOLKATA PRIVATE LIMITED

Form F12 (c) - Projected Aircraft Movements (ref: Section AI.6 of Appendix I)

Year	Domestic (Landing)			International (Landing)		
	Optimistic	Most Likely	Conservative	Optimistic	Most Likely	Conservative
2023-24	60186	10985	10833	9975	1,395.00	1496
2024-25	63195	11535	11375	10474	1,710.00	1571
2025-26	66355	12110	13271	12569	2,052.00	1885
2026-27	69673	12715	13935	15083	2,462.00	2262
2027-28	70370	12842	14074	15234	2,487.00	2285