

INDOTHAI CALICUT PRIVATE LIMITED

Form F3 Historial and projected Profit & Loss Account

(Rs in Lakhs)

S.N	Particulars	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
1	Revenue						
	Revenues from Regulated services	84.67	1,535.73	2,146.05	2,678.13	3,345.90	4,182.43
	Revenues from other than Regulated Services	0.68	-	-	-	-	-
	Total	85.35	1,535.73	2,146.05	2,678.13	3,345.90	4,182.43
2	Operation & maintenance expenditure						
	Payroll Costs	71.07	652.38	880.72	1,056.86	1,321.08	1,651.35
	Repair and Maintance Costs	8.88	26.50	27.83	29.22	30.68	32.21
	Royalty	2,630.32	2,714.50	2,171.60	1,737.28	1,389.82	1,111.86
	Other Outflows	-	-	-	-	-	-
	Utilities & Outsourcing (Elct. & Water etc.)	0.12	0.46	0.49	0.51	0.54	0.56
	Admn. & Other Expenses	44.60	44.78	46.31	48.18	50.81	51.96
	Total	2,755.00	3,438.63	3,126.95	2,872.05	2,792.93	2,847.95
3	Earnings before depreciation, interest and taxation(EBDIT)	(2,669.65)	(1,902.90)	(980.90)	(193.92)	552.97	1,334.48
	Depreciation and Amortisation	-	-	-	-	-	-
	Depreciation and Amortisation 1st control Fin. Allow. Dep	17.72	35.34	145.03	205.17	208.45	195.78
	Total	17.72	35.34	145.03	205.17	208.45	195.78
4	Earnings before interest and taxation (EBIT)	(2,687.37)	(1,938.24)	(1,125.93)	(399.09)	344.52	1,138.71
	Unsecured	-	-	-	-	-	-
	Secured	-	-	-	72.85	126.00	86.31
	Total interest and finance charges	-	-	-	72.85	126.00	86.31
	Total interest on Working Capital	-	-	-	-	-	-
	Total	-	-	-	72.85	126.00	86.31
5	Profit/loss before tax	(2,687.37)	(1,938.24)	(1,125.93)	(471.94)	218.52	1,052.40
	Tax @ 25.17%	-	-	-	-	55.00	265.00
6	Profit/loss after taxation	(2,687.37)	(1,938.24)	(1,125.93)	(471.94)	163.52	787.40
7	Balance Carried to Balance Sheet	(2,687.37)	(1,938.24)	(1,125.93)	(471.94)	163.52	787.40

INDOTHAI CALICUT PRIVATE LIMITED

Form F9: Format for Forecast and Actual] Roll-forward RAB (ref: Section AI.5 of Appendix I)

Forecast for the Control Period

		Last available audited year^	Financial Year 2022-23	Tariff Year 3	Tariff Year 4	Tariff Year 5	Tariff Year 6	Tariff Year 7
A	Opening RAB	-	-	159.47	318.09	1,305.24	1,846.53	1,876.05
	Ground Handling Equipment	-	-	66.49	233.93	1,158.35	1,617.84	1,644.04
	Vehicles	-	-	92.59	83.33	142.09	222.12	223.85
	Furniture and Fitting	-	-	0.39	0.35	2.57	3.66	4.64
	Office Equipments	-	-	-	0.48	2.23	2.91	3.52
B	Additions- WIP Capitalisation	-	177.19	193.96	1,132.18	746.46	237.97	81.72
	Ground Handling Equipment	-	73.88	193.43	1,053.13	639.24	208.87	37.93
	Vehicles	-	102.87	-	74.55	104.71	26.60	42.54
	Furniture and Fitting	-	0.43	-	2.50	1.50	1.50	1.00
	Office Equipments	-	-	0.53	2.00	1.00	1.00	0.25
		-	-					
C	Disposals/Transfers	-	-	-	-	-	-	-
	Ground Handling Equipment	-	-	-	-	-	-	-
	Vehicles	-	-	-	-	-	-	-
	Furniture and Fitting	-	-	-	-	-	-	-
	Office Equipments	-	-	-	-	-	-	-
		-	-					
D	Depreciation Charge	-	17.72	35.34	145.03	205.17	208.45	195.78
	Ground Handling Equipment	-	7.39	25.99	128.71	179.76	182.67	168.20
	Vehicles	-	10.29	9.26	15.79	24.68	24.87	26.64
	Furniture and Fitting	-	0.04	0.04	0.29	0.41	0.52	0.56
	Office Equipments	-	-	0.05	0.25	0.32	0.39	0.38
E	Closing RAB (A+B-C-D)	-	159.47	318.09	1,305.24	1,846.53	1,876.05	1,762.00
	Ground Handling Equipment	-	66.49	233.93	1,158.35	1,617.84	1,644.04	1,513.77
	Vehicles	-	92.59	83.33	142.09	222.12	223.85	239.75
	Furniture and Fitting	-	0.39	0.35	2.57	3.66	4.64	5.08
	Office Equipments	-	-	0.48	2.23	2.91	3.52	3.39
							
F	Average RAB							

*Projected values to be provided

#Fields in italics are indicative only'

#Information for last financial year for which audited accounts are available

INDOTHAI CALICUT PRIVATE LIMITED

Form F11 (c) Administration and General Expenditure			Rs in Lakhs							
S.N.	Particulars-with detailed breakup	Last available audited year*	Financial Year before Tariff Year 1	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
A	Administration Charges									
	Lease/Rent	0.00		-	8.14	9.67	9.67	10.15	10.66	11.19
	Rates & Taxes	0.00		-	0.03	0.03	0.03	0.03	0.03	0.03
	Airport Pass Expenses	0.00		-	0.49	0.75	1.13	1.19	1.25	1.31
	Office Expenses	0.00		-	1.93	3.50	5.00	5.25	5.51	5.79
	Fuel Expenses	0.00		-	2.74	3.81	4.00	4.20	4.41	4.63
	Transportation Exp	0.00		-	21.25	10.00	7.50	7.50	7.50	7.50
	Insurance	0.00		-	0.63	0.90	1.95	2.05	2.10	1.26
	Filing fees	0.00		-	0.02	0.02	0.02	0.02	0.02	0.02
	Consumables	0.00		-	3.68	10.79	11.50	12.08	12.68	13.31
	Travelling Expenses	0.00		-	1.75	3.96	4.16	4.37	5.30	5.57
	Bank Charges	-		-	0.35					
	Professional Fees	0.00		-	0.26	0.26	0.26	0.26	0.26	0.26
B	Legal Charges/ Auditors's Fees									
	Auditor's Fees	0.00		-	-	0.10	0.10	0.10	0.10	0.10
C	Other Charges									
	Preliminary Expenses	0.00		-						
	Miscellaneous Expenses	0.00		-	3.35	1.00	1.00	1.00	1.00	1.00
D	Grand Total	0.00	0.00	-	44.60	44.78	46.31	48.18	50.81	51.96

*Projected values to be provided

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#Information for last financial year for which audited accounts are available

INDOTHAI CALICUT PRIVATE LIMITED

Form F11 (d): Repair and Maintenance Expenditure (ref: Section AI.5 of Appendix I)

S.N.	Particulars-with detailed breakup	Last available audited year*	Financial Year 2022-23	Traiff Year 3	Traiff Year 4	Traiff Year 5	Traiff Year 6	Traiff Year 7
A	Building	NIL	-	0.00	0.00	0.00	0.00	0.00
B	Plant & Machinery	NIL	-	0.00	0.00	0.00	0.00	0.00
C	Furniture & Fittings	NIL	1.12	2.50	2.63	2.76	2.89	3.04
D	Office Equipments	NIL	0.35	1.50	1.58	1.65	1.74	1.82
E	Vehicles	NIL	1.90	7.50	7.88	8.27	8.68	9.12
F	Ground Handling Equipments	NIL	5.50	15.00	15.75	16.54	17.36	18.23
1	Grand Total	NIL	8.88	26.50	27.83	29.22	30.68	32.21

*Projected values to be provided

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#Information for last financial year for which audited accounts are available

INDOTHAI CALICUT PRIVATE LIMITED

Form F12 (c) - Projected Aircraft Movements (ref: Section AI.6 of Appendix I)

Year	Domestic (Landing)			International (Landing)		
	Optimistic	Most Likely	Conservative	Optimistic	Most Likely	Conservative
2019-20	0	0	0	0	0	0
2020-21	0	0	0	0	0	0
2021-22	0	0	0	0	0	0
2022-23	3181	30	0	8390	112	0
2023-24	2996	85	45	8810	1545	881
2024-25	3146	105	63	9250	1617	1387
2025-26	3303	110	66	11100	1940	1665
2026-27	3468	115	69	13320	2329	2331
2027-28	3642	120	73	15985	2795	2558