

INDO THAI BHUBANESHWAR PRIVATE LIMITED

Form F3 Historical and projected Profit & Loss Account

(Rs in Lakhs)

S.N.	Particulars	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
1	Revenue						
	Revenues from Regulated services	67.48	1,060.84	1,162.89	1,275.81	1,398.72	1,533.95
	Revenues from other than Regulated Services	-	-	-	-	-	-
	Total	67.48	1,060.84	1,162.89	1,275.81	1,398.72	1,533.95
2	Operation & maintenance expenditure						
	Payroll Costs	31.34	502.57	540.27	580.79	624.35	671.17
	Repair and Maintance Costs	13.32	17.40	18.63	19.92	21.48	22.99
	Royalty	122.69	156.44	128.49	102.80	82.24	73.48
	Other Outflows	-	1.00	1.05	1.10	1.16	1.22
	Utilities & Outsourcing (Elct. & Water etc.)	0.24	39.55	41.42	43.39	45.44	47.60
	Admn. & Other Expenses	38.13	79.02	79.19	82.68	86.33	90.15
	Total	205.72	795.98	809.06	830.67	860.99	906.61
3	Earnings before depreciation, interest and taxation(EBDIT)	(138.25)	264.86	353.84	445.14	537.73	627.34
	Depreciation and Amortisation	-	-	-	-	-	-
	Depreciation and Amortisation 1st control Fin. Allow. Dep	115.20	120.69	161.43	161.70	164.85	151.14
	Total	115.20	120.69	161.43	161.70	164.85	151.14
4	Earnings before interest and taxation (EBIT)	(253.45)	144.17	192.40	283.44	372.88	476.20
	Secured	0.30	42.07	75.28	61.18	45.75	29.44
	UnSecured	175.02	149.80	154.70	164.43	165.84	110.84
	Total interest and finance charges	175.31	191.87	229.98	225.61	211.59	140.28
	Total interest on Working Capital	-	-	-	-	-	-
	Total	175.31	191.87	229.98	225.61	211.59	140.28
5	Profit/loss before tax	(428.76)	(47.71)	(37.58)	57.83	161.29	335.92
	Tax @ 25.17%	-	-	-	15.00	41.00	85.00
6	Profit/loss after taxation	(428.76)	(47.71)	(37.58)	42.83	120.29	250.92
7	Balance Carried to Balance Sheet	(428.76)	(47.71)	(37.58)	42.83	120.29	250.92

INDO THAI BHUBANESHWAR PRIVATE LIMITED

Form F9: Format for Forecast and Actual] Roll-forward RAB (ref: Section A1.5 of Appendix I)

Forecast for the Control Period

		Last available audited year^	Financial Year 2022-23	Tariff Year 3	Tariff Year 4	Tariff Year 5	Tariff Year 6	Tariff Year 7
A	Opening RAB	-	-	1,036.81	1,086.22	1,452.90	1,455.28	1,483.61
	Ground Handling Equipment	-	-	544.42	616.07	866.95	918.05	836.41
	Vehicles	-	-	483.39	435.05	545.36	496.20	605.77
	Furniture and Fitting	-	-	4.50	22.05	24.35	26.41	28.27
	Office Equipments	-	-	4.50	13.05	16.25	14.62	13.16
B	Additions- WIP Capitalisation	-	1,152.01	170.10	528.11	164.08	193.17	27.80
	Ground Handling Equipment	-	604.91	140.10	347.21	153.10	11.30	19.80
	Vehicles	-	537.10	-	170.90	5.97	176.87	6.00
	Furniture and Fitting	-	5.00	20.00	5.00	5.00	5.00	1.00
	Office Equipments	-	5.00	10.00	5.00	-	-	1.00
		-	-					
C	Disposals/Transfers	-	-	-	-	-	-	-
	Ground Handling Equipment	-	-	-	-	-	-	-
	Vehicles	-	-	-	-	-	-	-
	Furniture and Fitting	-	-	-	-	-	-	-
	Office Equipments	-	-	-	-	-	-	-
		-	-					
D	Depreciation Charge	-	115.20	120.69	161.43	161.70	164.85	151.14
	Ground Handling Equipment	-	60.49	68.45	96.33	102.01	92.93	85.62
	Vehicles	-	53.71	48.34	60.60	55.13	67.31	61.18
	Furniture and Fitting	-	0.50	2.45	2.71	2.93	3.14	2.93
	Office Equipments	-	0.50	1.45	1.81	1.62	1.46	1.42
E	Closing RAB (A+B-C-D)	-	1,036.81	1,086.22	1,452.90	1,455.28	1,483.61	1,360.27
	Ground Handling Equipment	-	544.42	616.07	866.95	918.05	836.41	770.59
	Vehicles	-	483.39	435.05	545.36	496.20	605.77	550.59
	Furniture and Fitting	-	4.50	22.05	24.35	26.41	28.27	26.34
	Office Equipments	-	4.50	13.05	16.25	14.62	13.16	12.74
							
F	Average RAB							

*Projected values to be provided

#Fields in italics are indicative only'

#Information for last financial year for which audited accounts are available

INDO THAI BHUBANESHWAR PRIVATE LIMITED
Form F11 (b) Payroll Expenditure and Provisions (ref: Section AI.5 of Appendix I)

								(Rs in Lakhs)
S.N.	Particulars-with detailed breakup	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
A	Salaries and Wages	0.00	29.04	423.70	455.48	489.64	526.36	565.84
B	PF Contribution	0.00	1.53	50.84	54.66	58.76	63.16	67.90
C	ESI Contribution	0.00	0.61	13.77	14.80	15.91	17.11	18.39
D	Overtime	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E	Staff Welfare Fund	0.00	0.16	0.00	0.00	0.00	0.00	0.00
F	Gratuity	0.00	0.00	14.26	15.33	16.48	17.71	19.04
1	Grand Total	0.00	31.34	502.57	540.27	580.79	624.35	671.17
2	Employee expenses capitalised	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	Net Employee expenses (1)-(2)	0.00	31.34	502.57	540.27	580.79	624.35	671.17

*Projected values to be provided

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#Information for last financial year for which audited accounts are available

INDO THAI BHUBANESHWAR PRIVATE LIMITED

Form F11 (c) Administration and General Expenditure			Rs in Lakhs							
S.N.	Particulars-with detailed breakup	Last available audited year*	Financial Year before Tariff Year 1	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
A	Administration Charges									
	Lease/Rent	0.00		-	7.04	13.61	13.61	14.29	15.01	15.76
	Rates & Taxes	0.00		-	0.14	0.50	0.53	0.55	0.58	0.61
	Airport Pass Expenses	0.00		-	0.33	0.98	1.03	1.08	1.13	1.19
	Office Expenses	0.00		-	3.18	5.00	5.25	5.51	5.79	6.08
	Fuel Expenses	0.00		-	3.10	36.00	37.80	39.69	41.67	43.76
	Transportation Exp	0.00		-	23.55	5.00	2.50	2.50	2.50	2.50
	Insurance	0.00		-	0.54	0.57	0.60	0.63	0.66	0.69
	Training Expenses			-	0.05	3.96	4.16	4.37	4.58	4.81
	Consumables			-	-	8.90	9.08	9.26	9.44	9.63
	Travelling Expenses			-	-	2.90	3.05	3.20	3.36	3.52
	Professional Fees	0.00		-	-	1.00	1.00	1.00	1.00	1.00
B	Legal Charges/ Auditors's Fees									
	Auditor's Fees	0.00		-	0.10	0.10	0.10	0.10	0.10	0.10
C	Other Charges									
	Preliminary Expenses	0.00		-	-	-	-	-	-	-
	Miscellaneous Expenses	0.00		-	0.10	0.50	0.50	0.50	0.50	0.50
D	Grand Total	0.00	0.00	-	38.13	79.02	79.19	82.68	86.33	90.15

values to be provided

values are indicative only'

for which audited accounts are available

35.03

43.02

41.39

42.99

44.65

46.40

INDO THAI BHUBANESHWAR PRIVATE LIMITED

Form F11 (d): Repair and Maintenance Expenditure (ref: Section AI.5 of Appendix I)

S.N.	Particulars- with detailed breakup	Last available audited year*	Financial Year 2022-23	Traiff Year 3	Traiff Year 4	Traiff Year 5	Traiff Year 6	Traiff Year 7
A	Building	NIL	-	0.00	0.00	0.00	0.00	0.00
B	Plant & Machinery	NIL	-	0.00	0.00	0.00	0.00	0.00
C	Furniture & Fittings	NIL	0.06	0.06	0.06	0.06	0.07	0.07
D	Office Equipments	NIL	0.06	0.06	0.06	0.06	0.07	0.07
E	Vehicles	NIL	6.25	8.06	8.06	8.14	8.21	9.26
F	Ground Handling Equipments	NIL	6.96	9.22	10.45	11.66	13.14	13.58
1	Grand Total	NIL	13.32	17.40	18.63	19.92	21.48	22.99

*Projected values to be provided

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#Information for last financial year for which audited accounts are available

INDOTHAI BHUBANESHWAR PRIVATE LIMITED

Form F12 (c) - Projected Aircraft Movements (ref: Section AI.6 of Appendix I)

Year	Domestic (Landing)			International (Landing)		
	Optimistic	Most Likely	Conservative	Optimistic	Most Likely	Conservative
2019-20	0	0	0	0	0	0
2020-21	0	0	0	0	0	0
2021-22	0	0	0	0	0	0
2022-23	15357	523	0	16	0	0
2023-24	17558	5160	4390	238	25	12
2024-25	18436	5420	4609	250	26	12
2025-26	19358	5690	4839	262	28	13
2026-27	20326	5975	5081	276	29	14
2027-28	21342	6275	5335	289	30	14