

INDOTHAI PUNE PRIVATE LIMITED

Form F3 Historial and projected Profit & Loss Account

(Rs in Lakhs)

S.N.	Particulars	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
1	Revenue						
	Revenues from Regulated services	78.87	949.30	1,100.36	1,239.36	1,400.05	1,581.07
	Revenues from other than Regulated Services	-	-	-	-	-	-
	Total	78.87	949.30	1,100.36	1,239.36	1,400.05	1,581.07
2	Operation & maintenance expenditure						
	Payroll Costs	90.93	578.44	607.36	637.73	669.62	703.10
	Repair and Maintance Costs	7.60	16.95	18.39	19.97	21.92	23.99
	Royalty	97.65	154.38	128.15	102.52	82.02	73.22
	Other Outflows	-	-	-	-	-	-
	Utilities & Outsourcing (Elct. & Water etc.)	0.17	0.37	0.37	0.38	0.39	0.40
	Admn. & Other Expenses	37.09	69.46	70.15	75.25	81.03	87.44
	Total	233.44	819.59	824.43	835.85	854.97	888.14
3	Earnings before depreciation, interest and taxation(EBDIT)	(154.57)	129.71	275.94	403.51	545.09	692.93
	Depreciation and Amortisation	-	-	-	-	-	-
	Depreciation and Amortisation 1st control Fin. Allow. Dep	66.59	71.94	75.42	81.52	106.41	104.18
	Total	66.59	71.94	75.42	81.52	106.41	104.18
4	Earnings before interest and taxation (EBIT)	(221.16)	57.78	200.52	322.00	438.67	588.75
	Secured	0.61	1.29	33.03	42.32	52.53	43.10
	UnSecured	112.56	145.06	94.35	61.96	34.33	13.46
	Total interest and finance charges	113.17	146.34	127.38	104.27	86.86	56.56
	Total interest on Working Capital	-	-	-	-	-	-
	Total	113.17	146.34	127.38	104.27	86.86	56.56
5	Profit/loss before tax	(334.33)	(88.57)	73.14	217.72	351.81	532.19
	Tax @ 25.17%	-	-	18.00	55.00	89.00	134.00
6	Profit/loss after taxation	(334.33)	(88.57)	55.14	162.72	262.81	398.19
7	Balance Carried to Balance Sheet	(334.33)	(88.57)	55.14	162.72	262.81	398.19

INDOTHAI PUNE PRIVATE LIMITED

Form F9: Format for Forecast and Actual] Roll-forward RAB (ref: Section AI.5 of Appendix I)

Forecast for the Control Period

		Last available audited year^	Financial Year 2022-23	Tariff Year 3	Tariff Year 4	Tariff Year 5	Tariff Year 6	Tariff Year 7
A	Opening RAB	-	-	599.31	647.43	678.76	733.65	957.73
	Ground Handling Equipment	-	-	575.14	561.33	569.54	622.30	787.77
	Vehicles	-	-	21.47	80.98	103.70	104.58	161.18
	Furniture and Fitting	-	-	1.35	2.57	2.31	3.88	5.29
	Office Equipments	-	-	1.35	2.57	3.21	2.89	3.50
B	Additions- WIP Capitalisation	-	665.90	120.06	106.75	136.40	330.50	84.04
	Ground Handling Equipment	-	639.04	48.56	71.50	121.90	253.00	69.20
	Vehicles	-	23.86	68.50	34.25	12.50	74.50	13.34
	Furniture and Fitting	-	1.50	1.50	-	2.00	2.00	1.00
	Office Equipments	-	1.50	1.50	1.00	-	1.00	0.50
		-	-					
C	Disposals/Transfers	-	-	-	-	-	-	-
	Ground Handling Equipment	-	-	-	-	-	-	-
	Vehicles	-	-	-	-	-	-	-
	Furniture and Fitting	-	-	-	-	-	-	-
	Office Equipments	-	-	-	-	-	-	-
		-	-					
D	Depreciation Charge	-	66.59	71.94	75.42	81.52	106.41	104.18
	Ground Handling Equipment	-	63.90	62.37	63.28	69.14	87.53	85.70
	Vehicles	-	2.39	9.00	11.52	11.62	17.91	17.45
	Furniture and Fitting	-	0.15	0.29	0.26	0.43	0.59	0.63
	Office Equipments	-	0.15	0.29	0.36	0.32	0.39	0.40
E	Closing RAB (A+B-C-D)	-	599.31	647.43	678.76	733.65	957.73	937.60
	Ground Handling Equipment	-	575.14	561.33	569.54	622.30	787.77	771.27
	Vehicles	-	21.47	80.98	103.70	104.58	161.18	157.06
	Furniture and Fitting	-	1.35	2.57	2.31	3.88	5.29	5.66
	Office Equipments	-	1.35	2.57	3.21	2.89	3.50	3.60
							
F	Average RAB							

*Projected values to be provided

#Fields in italics are indicative only'

#Information for last financial year for which audited accounts are available

INDOTHAI PUNE PRIVATE LIMITED
Form F11 (b) Payroll Expenditure and Provisions (ref: Section AI.5 of Appendix I)

S.N.	Particulars-with detailed breakup	Rs in Lakhs						
		FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
A	Salaries and Wages	0.00	83.35	487.66	512.04	537.65	564.53	592.75
B	PF Contribution	0.00	5.31	58.52	61.45	64.52	67.74	71.13
C	ESI Contribution	0.00	2.07	15.85	16.64	17.47	18.35	19.26
D	Overtime	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E	Staff Welfare Fund	0.00	0.22	0.00	0.00	0.00	0.00	0.00
F	Gratuity	0.00	0.00	16.41	17.23	18.09	19.00	19.95
1	Grand Total	0.00	90.93	578.44	607.36	637.73	669.62	703.10
2	Employee expenses capitalised	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	Net Employee expenses (1)-(2)	0.00	90.93	578.44	607.36	637.73	669.62	703.10
	*Projected values to be provided							
	#Fields in italics are indicative only'							
	#Information for last financial year for which audited accounts are available							

INDOTHAI PUNE PRIVATE LIMITED

Form F11 (c) Administration and General Expenditure			Rs in Lakhs							
S.N.	Particulars-with detailed breakup	Last available audited year*	Financial Year before Tariff Year 1	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
A	Administration Charges									
	Lease/Rent	0.00		-	21.02	45.58	48.99	52.67	56.62	60.87
	Rates & Taxes	0.00		-	0.05	0.05	0.05	0.05	0.05	0.05
	Airport Pass Expenses	0.00		-	1.41	1.75	1.84	1.93	2.03	2.13
	Office Expenses	0.00		-	1.23	1.50	1.58	1.65	1.74	1.82
	Fuel Expenses	0.00		-	1.14	5.50	6.00	6.30	6.62	6.95
	Transportation Exp	0.00		-	4.13	6.00	2.10	2.84	3.83	5.17
	Insurance	0.00		-	0.25	0.10	0.10	0.10	0.15	0.16
	Filing fees			-	0.07	0.07	0.07	0.07	0.07	0.07
	Consumables			-	4.53	5.50	5.75	5.80	5.92	6.03
	Travelling Expenses			-	2.25	3.21	3.37	3.54	3.72	3.90
	Professional Fees	0.00		-	-	-	-	-	-	-
B	Legal Charges/ Auditors's Fees									
	Auditor's Fees	0.00		-	0.10	0.10	0.15	0.15	0.15	0.15
C	Other Charges									
	Preliminary Expenses	0.00		-	-	-	-	-	-	-
	Miscellaneous Expenses	0.00		-	0.91	0.10	0.15	0.15	0.15	0.15
D	Grand Total	0.00	0.00	-	37.09	69.46	70.15	75.25	81.03	87.44

*Projected values to be provided

#Fields in italics are indicative only'

#Information for last financial year for which audited accounts are available

0.99 7.27 7.68 7.92 338.37 (99.97)

INDOTHAI PUNE PRIVATE LIMITED

Form F11 (d): Repair and Maintenance Expenditure (ref: Section AI.5 of Appendix I)

S.N.	Particulars-with detailed breakup	Last available audited year*	Financial Year 2022-23	Traiff Year 3	Traiff Year 4	Traiff Year 5	Traiff Year 6	Traiff Year 7
A	Building	NIL	-	0.00	0.00	0.00	0.00	0.00
B	Plant & Machinery	NIL	-	0.00	0.00	0.00	0.00	0.00
C	Furniture & Fittings	NIL	0.05	0.10	0.11	0.11	0.12	0.12
D	Office Equipments	NIL	0.05	0.20	0.21	0.22	0.23	0.24
E	Vehicles	NIL	0.81	0.60	2.12	2.79	2.92	3.63
F	Ground Handling Equipments	NIL	6.69	16.05	15.95	16.85	18.65	19.99
1	Grand Total	NIL	7.60	16.95	18.39	19.97	21.92	23.99

*Projected values to be provided

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#Information for last financial year for which audited accounts are available

INDOTHAI PUNE PRIVATE LIMITED

Form F12 (c) - Projected Aircraft Movements (ref: Section AI.6 of Appendix I)

Year	Domestic (Landing)			International (Landing)		
	Optimistic	Most Likely	Conservative	Optimistic	Most Likely	Conservative
2019-20		0	0		0	0
2020-21		0	0		0	0
2021-22		0	0		0	0
2022-23	29131	496	0	595	0	0
2023-24	30937	4331	3094	704	49	14
2024-25	34031	4873	4764	739	52	37
2025-26	37434	5287	5241	776	54	39
2026-27	41177	5730	5765	815	57	41
2027-28	45295	6205	6341	856	60	43