

**Form F 3 Historical & Projected Profit & Loss Account**

S. No.	Particulars	2021-2022	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
1	Revenue	-	-	12,54,72,971	74,36,16,601	80,65,88,823	87,49,72,487	94,92,38,718
	Revenue from regulated services	-	-	12,54,72,971	74,36,16,601	80,65,88,823	87,49,72,487	94,92,38,718
	Revenue from other than regulated services	-	-	-	-	-	-	-
2	Operating Expenditure	-	4,86,336	28,67,89,858	62,85,64,902	65,53,01,240	68,43,27,880	71,53,15,830
	Payroll Costs	-	-	6,08,27,248	23,26,19,589	25,27,41,184	27,46,03,296	29,83,56,481
	Administrative & General Costs	-	4,86,336	1,38,92,304	2,26,25,373	2,38,78,727	2,52,44,128	2,62,02,970
	Utilities & Outsourcing Costs	-	-	72,68,267	2,66,27,493	2,91,06,662	3,18,31,832	3,48,27,679
	Other outflows	-	-	20,25,22,043	34,40,86,736	34,66,43,242	34,93,91,485	35,23,45,846
	Repair & Maintenance Costs	-	-	22,79,998	26,05,712	29,31,426	32,57,140	35,82,854
3	Earning before depreciation, interest & taxation ( EBDIT)	-	(4,86,336)	(16,13,16,887)	11,50,51,698	15,12,87,582	19,06,44,606	23,39,22,888
	Depreciation and Amortisation	-	-	3,92,46,218	8,81,17,636	9,58,80,420	9,51,97,038	9,49,69,711
4	Earning before interest & taxation ( EBIT)	-	(4,86,336)	(20,05,63,105)	2,69,34,062	5,54,07,163	9,54,47,569	13,89,53,177
	Total Interest and Finance Charges	-	2,72,110	8,28,35,937	11,67,90,753	11,75,99,593	11,22,91,260	10,21,47,451
5	Profit/Loss before tax	-	(7,58,446)	(28,33,99,043)	(8,98,56,691)	(6,21,92,430)	(1,68,43,691)	3,68,05,727
	Provision for taxation & Deffered Tax (Income)/Expense	-	-	-	-	-	-	-
6	Profit/Loss after taxation	-	(7,58,446)	(28,33,99,043)	(8,98,56,691)	(6,21,92,430)	(1,68,43,691)	3,68,05,727
7	Balance carried to balance sheet	-	(7,58,446)	(28,33,99,043)	(8,98,56,691)	(6,21,92,430)	(1,68,43,691)	3,68,05,727

Form F 9 Formats for Forecast and Actual Roll Forward RAB

		2021-2022	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>A</b>	<b>Opening RAB</b>	-	-	-	<b>64,60,80,358</b>	<b>71,19,52,722</b>	<b>61,60,72,302</b>	<b>52,08,75,265</b>
	Leasehold Improvements	-	-	-	1,83,94,066	16,27,77,250	14,54,07,650	12,80,38,050
	Ground Handling Equipments	-	-	-	54,52,87,903	48,55,33,293	42,57,78,683	36,60,24,073
	Plant & Machinery	-	-	-	-	-	-	-
	Furniture & Fixtures	-	-	-	46,02,970	35,40,970	24,78,970	14,16,970
	Vehicles	-	-	-	7,01,05,425	5,45,51,973	3,89,98,520	2,34,45,068
	Office Equipments	-	-	-	2,10,766	1,61,166	1,11,566	61,966
	Computers	-	-	-	20,48,745	11,38,036	2,27,327	-
	Intangible Assets - Computer Software	-	-	-	54,30,482	42,50,034	30,69,586	18,89,138
<b>B</b>	<b>Additions - WIP Capitalisation</b>	-	-	<b>68,53,26,576</b>	<b>15,39,90,000</b>	-	-	-
	Leasehold Improvements	-	-	1,97,06,000	15,39,90,000	-	-	-
	Ground Handling Equipments	-	-	57,30,77,307	-	-	-	-
	Plant & Machinery	-	-	-	-	-	-	-
	Furniture & Fixtures	-	-	53,10,000	-	-	-	-
	Vehicles	-	-	7,83,50,629	-	-	-	-
	Office Equipments	-	-	2,48,000	-	-	-	-
	Computers	-	-	27,32,400	-	-	-	-
	Intangible Assets - Computer Software	-	-	59,02,240	-	-	-	-
<b>C</b>	<b>Disposals/ Transfers</b>	-	-	-	-	-	-	-
	Leasehold Improvements	-	-	-	-	-	-	-
	Ground Handling Equipments	-	-	-	-	-	-	-
	Plant & Machinery	-	-	-	-	-	-	-
	Furniture & Fixtures	-	-	-	-	-	-	-
	Vehicles	-	-	-	-	-	-	-
	Office Equipments	-	-	-	-	-	-	-
	Computers	-	-	-	-	-	-	-
	Intangible Assets - Computer Software	-	-	-	-	-	-	-
<b>D</b>	<b>Depreciation Charge</b>	-	-	<b>3,92,46,218</b>	<b>8,81,17,636</b>	<b>9,58,80,420</b>	<b>9,51,97,038</b>	<b>9,49,69,711</b>
	Leasehold Improvements	-	-	13,11,934	96,06,816	1,73,69,600	1,73,69,600	1,73,69,600
	Ground Handling Equipments	-	-	2,77,89,404	5,97,54,610	5,97,54,610	5,97,54,610	5,97,54,610
	Plant & Machinery	-	-	-	-	-	-	-
	Furniture & Fixtures	-	-	7,07,030	10,62,000	10,62,000	10,62,000	10,62,000
	Vehicles	-	-	82,45,203	1,55,53,453	1,55,53,453	1,55,53,453	1,55,53,453
	Office Equipments	-	-	37,234	49,600	49,600	49,600	49,600
	Computers	-	-	6,83,655	9,10,709	9,10,709	2,27,327	-
	Intangible Assets - Computer Software	-	-	4,71,758	11,80,448	11,80,448	11,80,448	11,80,448
<b>E</b>	<b>Closing RAB ( A+B-C-D)</b>	-	-	<b>64,60,80,358</b>	<b>71,19,52,722</b>	<b>61,60,72,302</b>	<b>52,08,75,265</b>	<b>42,59,05,554</b>
	Leasehold Improvements	-	-	1,83,94,066	16,27,77,250	14,54,07,650	12,80,38,050	11,06,68,450
	Ground Handling Equipments	-	-	54,52,87,903	48,55,33,293	42,57,78,683	36,60,24,073	30,62,69,463
	Plant & Machinery	-	-	-	-	-	-	-
	Furniture & Fixtures	-	-	46,02,970	35,40,970	24,78,970	14,16,970	3,54,970
	Vehicles	-	-	7,01,05,425	5,45,51,973	3,89,98,520	2,34,45,068	78,91,615
	Office Equipments	-	-	2,10,766	1,61,166	1,11,566	61,966	12,366
	Computers	-	-	20,48,745	11,38,036	2,27,327	-	-
	Intangible Assets - Computer Software	-	-	54,30,482	42,50,034	30,69,586	18,89,138	7,08,690
<b>F</b>	<b>Average RAB</b>	-	-	<b>32,30,40,179</b>	<b>67,90,16,540</b>	<b>66,40,12,512</b>	<b>56,84,73,783</b>	<b>47,33,90,409</b>

**Form 11(b) Payroll related Expenditures and Provisions (ref: AI.5 of Appendix I)**

<b>SR. NO.</b>	<b>Particulars with detailed breakup</b>	<b>2021-2022</b>	<b>2022-23</b>	<b>2023-24</b>	<b>2024-25</b>	<b>2025-26</b>	<b>2026-27</b>	<b>2027-28</b>
A	Salaries & Wages	-	-	3,96,66,001	15,16,93,347	16,48,14,822	17,90,71,304	19,45,60,972
B	PF Contributions	-	-	35,06,701	1,34,10,560	1,45,70,573	1,58,30,927	1,72,00,303
C	Medical Expenses	-	-	12,47,342	47,70,167	51,82,786	56,31,097	61,18,187
D	Overtime	-	-	34,32,284	1,31,25,967	1,42,61,363	1,54,94,971	1,68,35,286
E	Staff Welfare Fund	-	-	3,04,652	11,65,069	12,65,847	13,75,343	14,94,310
F	Others	-	-	1,26,70,269	4,84,54,480	5,26,45,793	5,71,99,654	6,21,47,424
1	Grand Total	-	-	6,08,27,248	23,26,19,589	25,27,41,184	27,46,03,296	29,83,56,481
2	Employee Expenses Capitalized	-	-	-	-	-	-	-
3	Net Employee Expenses (1)-(2)	-	-	6,08,27,248	23,26,19,589	25,27,41,184	27,46,03,296	29,83,56,481

Form 11(c) Administration and General Expenditure (ref: AI.5 of Appendix I)

SR. NO.	Particulars with detailed breakup	2021-2022	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>A</b>	<b>Administration Charges</b>							
	Directors Sitting Fees	-	-	-	-	-	-	-
	Rates & Taxes	-	-	-	-	-	-	-
	Lease/Rent	-	-	-	-	-	-	-
	Rates & Taxes	-	-	-	-	-	-	-
	Communication Expenses	-	-	-	-	-	-	-
	Advertisement & Marketing	-	1,23,333	4,10,000	4,30,500	4,52,025	4,74,626	4,98,358
	Office Maintenance	-	-	-	-	-	-	-
	Printing & Stationery	-	-	2,50,000	2,75,625	3,19,070	3,87,832	4,94,983
	Allocated Overhead Expenses	-	-	-	-	-	-	-
	<b>Total</b>	-	<b>1,23,333</b>	<b>6,60,000</b>	<b>7,06,125</b>	<b>7,71,095</b>	<b>8,62,458</b>	<b>9,93,340</b>
<b>B</b>	<b>Legal Charges/Auditor's Fees</b>							
	Auditor's Fees	-	20,000	15,00,000	15,75,000	16,53,750	17,36,438	18,23,259
	Legal Charges	-	-	-	-	-	-	-
	<b>Total</b>	-	<b>20,000</b>	<b>15,00,000</b>	<b>15,75,000</b>	<b>16,53,750</b>	<b>17,36,438</b>	<b>18,23,259</b>
<b>C</b>	<b>Consultancy/Advisory Expenses</b>							
	Consultancy/Technical/Other Professional Ch	-	54,450	12,00,000	12,60,000	13,23,000	13,89,150	14,58,608
	<b>Total</b>	-	<b>54,450</b>	<b>12,00,000</b>	<b>12,60,000</b>	<b>13,23,000</b>	<b>13,89,150</b>	<b>14,58,608</b>
<b>D</b>	<b>Other Charges</b>							
	Land Lease	-	-	-	-	-	-	-
	Insurance Costs							
	During Construction Period	-	-	-	-	-	-	-
	During Opertation Period	-	-	18,17,590	24,36,958	25,58,806	26,86,747	28,21,084
	IT related Expenses	-	-	1,65,707	7,05,088	7,55,150	8,08,765	8,66,187
	Recruitment Charges	-	-	-	-	-	-	-
	Bank Charges - BG Commission	-	-	38,40,296	41,88,444	41,88,444	41,88,444	40,14,370
	Miscellaneous Expenses	-	-	-	-	-	-	-
	Interest on short term loans	-	-	13,96,411	82,75,842	89,76,671	97,37,725	1,02,00,000
	Travel	-	2,41,902	5,00,000	5,25,000	5,51,250	5,78,813	6,07,753
	Office Expenses	-	46,651	6,00,000	6,30,000	6,61,500	6,94,575	7,29,304
	Certification Expenses	-	-	22,12,300	23,22,915	24,39,061	25,61,014	26,89,064
	<b>Total</b>	-	<b>2,88,553</b>	<b>1,05,32,304</b>	<b>1,90,84,248</b>	<b>2,01,30,882</b>	<b>2,12,56,082</b>	<b>2,19,27,763</b>
<b>E</b>	<b>Grand Total</b>	-	<b>4,86,336</b>	<b>1,38,92,304</b>	<b>2,26,25,373</b>	<b>2,38,78,727</b>	<b>2,52,44,128</b>	<b>2,62,02,970</b>
<b>F</b>	Administration & General expenses capitalise	-	-	-	-	-	-	-
<b>G</b>	<b>Net A&amp;G expenses (E)-( F)</b>	-	<b>4,86,336</b>	<b>1,38,92,304</b>	<b>2,26,25,373</b>	<b>2,38,78,727</b>	<b>2,52,44,128</b>	<b>2,62,02,970</b>

Form 11(d) Repair & Maintenance Expenditure (ref: A1.5 of Appendix I)

SR. NO.	Particulars with detailed breakup	2021-2022	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
A	Plant and Machinery	-	-	22,79,998	26,05,712	29,31,426	32,57,140	35,82,854
<b>1</b>	<b>Grand Total</b>	-	-	<b>22,79,998</b>	<b>26,05,712</b>	<b>29,31,426</b>	<b>32,57,140</b>	<b>35,82,854</b>

Year	Domestic ( Landing)			International ( Landing)		
	Optimistic	Most Likely	Conservative	Optimistic	Most Likely	Conservative
2023-24	1,065	968	871	897	815	734
2024-25	3,212	2,920	2,628	5,332	4,847	4,362
2025-26	3,373	3,066	2,759	5,598	5,089	4,580
2026-27	3,541	3,219	2,897	5,878	5,344	4,809
2027-28	3,718	3,380	3,042	6,172	5,611	5,050
2026-27	3,904	3,549	3,194	6,481	5,892	5,302
2027-28	4,099	3,727	3,354	6,805	6,186	5,568